

This Product Contains Sensitive Taxpayer Data

## Account Transcript

Request Date: 09-16-2025  
Response Date: 09-16-2025  
Tracking Number: 108796084709

Form Number: 1040  
Report for Tax Period Ending: 12-31-2023  
Taxpayer Identification Number: XXX-XX-4999

Spouse Taxpayer Identification Number: XXX-XX-1648  
LAUR & RICH J DORS

**--- Any minus sign shown below signifies a credit amount ---**

Account balance: \$5.25  
Accrued interest: \$421.94 As of: 09-29-2025  
Accrued penalty: \$111.76 As of: 09-29-2025  
Account balance plus accruals (this is not a payoff amount): \$538.95

**\*\* Information from the return or as adjusted \*\***

Exemptions: 04  
Filing status: Married Filing Joint  
Adjusted gross income: \$153,681.00  
Taxable income: \$125,981.00  
Tax per return: \$11,469.00  
SE taxable income taxpayer: \$0.00  
SE taxable income spouse: \$0.00  
Total self employment tax: \$0.00  
Return due date or return received date (whichever is later): 04-15-2024  
Processing date: 06-03-2024

### TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed 76221-447-84225-4	20240805	06-03-2024	\$11,469.00
806	W-2 or 1099 withholding		04-15-2024	-\$6,227.00
276	Penalty for late payment of tax	20242005	06-03-2024	\$52.42
196	Interest charged for late payment	20242005	06-03-2024	\$56.44
971	Notice issued CP 0014		06-03-2024	\$0.00
971	Amended tax return or claim forwarded for processing		03-05-2024	\$0.00
977	Amended return filed 19277-471-05016-4		03-05-2024	\$0.00
971	Installment agreement established		03-09-2024	\$0.00
277	Reduced or removed penalty for late payment of tax		06-17-2024	-\$13.11
670	Payment 00		06-20-2024	-\$269.00

277	Reduced or removed penalty for late payment of tax	07-15-2024	-\$0.75
670	Payment 00	07-22-2024	-\$300.00
672	Removed payment 55 20240131 XXX-XX-4999	06-20-2024	\$31.00
673	Payment 00	06-20-2024	-\$31.00
670	Payment 00	08-20-2024	-\$300.00
806	W-2 or 1099 withholding	04-15-2024	-\$176.00
290	Additional tax assessed	20243805 10-07-2024	\$1,662.00
	10-07-2034		
971	Notice issued CP 0021	10-07-2024	\$0.00
670	Payment 00	09-20-2024	-\$300.00
670	Payment 00	10-21-2024	-\$300.00
670	Payment 00	11-20-2024	-\$300.00
670	Payment 00	01-21-2025	-\$300.00
670	Payment 00	02-20-2025	-\$300.00
670	Payment 00	03-20-2025	-\$300.00
670	Payment 00	04-21-2025	-\$300.00
673	Payment 00	04-23-2025	-\$4,662.74
671	Dishonored payment	04-23-2025	\$4,662.74
286	Penalty for dishonored payment	20251705 05-12-2025	\$93.25
971	Notice issued CP 0021	05-12-2025	\$0.00
706	Credit transferred in from 30 20241231	04-15-2025	-\$2,742.00
971	Notice issued CP 0039	05-19-2025	\$0.00
670	Payment 00	05-20-2025	-\$300.00
670	Payment 00	06-20-2025	-\$300.00
670	Payment 00	07-21-2025	-\$300.00
670	Payment 00	08-20-2025	-\$300.00

This Product Contains Sensitive Taxpayer Data
---